

MEGAWIDE CONSTRUCTION CORPORATION

6. Approval of Offer, Sale, and Listing of Additional Preferred Shares

The offer, sale, and listing of additional Preferred Shares which is discussed in the Information Statement will be submitted for the approval of the stockholders.

7. Other Matters

The floor will be open for questions from the stockholders.

All stockholders of record at the close of business on 18 November 2022 are entitled to notice of and vote at the special meeting and at any adjournment thereof. The stock and transfer books of the Company will be closed from end of business day on 21 November 2022 until 20 December 2022.

Please refer to Exhibit "1" of the Information Statement (available in the Company's website and the PSE Edge Portal) or visit:

<https://mcc-stockholders-meeting.web.app/>

for the full details on the submission of proxies, procedure for voting and participation in the Special Stockholders'

